

INDEX OF CLOSING DOCUMENTS FOR AN ISSUE OF
\$20,535,000
Louisiana Local Government Environmental Facilities and
Community Development Authority Revenue Refunding Bonds
(Southeastern Louisiana University Student
Union/University Facilities, Inc. Project)
Series 2020

Delivered: November 24, 2020

KEY TO ABBREVIATIONS:

Bonds:	Above-captioned Bonds
Bond Counsel:	Jones Walker LLP
Issuer:	Louisiana Local Government Environmental Facilities and Community Development Authority
Issuer Counsel:	Butler Snow LLP
Board:	Board of Supervisors for the University of Louisiana System
State:	State of Louisiana
University:	Southeastern Louisiana University
Board Counsel:	DeCuir, Clark & Adams L.L.P.
Corporation:	University Facilities, Inc.
Corporation Counsel:	Jones Fussell, LLP
Financial Advisor:	Sisung Securities Corporation
Underwriter:	Stifel, Nicolaus & Company, Incorporated
Underwriter Counsel:	Mahtook & LaFleur
Trustee:	Regions Bank
Trustee Counsel:	Oats & Marino, a Partnership of Professional Corporations
Rating Agency:	Moody's Investor Service, Inc. S&P Global Ratings
Bond Insurer:	Assured Guaranty Municipal Corp.
Prior Bonds:	\$25,470,000 Tax-Exempt Revenue Bonds (Southeastern Louisiana University Student Union/University Facilities, Inc. Project) Series 2010A
Prior Bond Insurer:	Assured Guaranty Municipal Corp.

BASIC FINANCING AND SALE DOCUMENTS

1. Transcript Certificate
2. Amended and Restated Trust Indenture by and between the Issuer and the Trustee, dated as of November 1, 2020
3. Amended and Restated Loan and Assignment Agreement by and between the Issuer and the Corporation, dated as of November 1, 2020
4.
 - (a) Amended and Restated Ground and Buildings Lease Agreement by and between the Board, as Lessor, and the Corporation, as Lessee, dated as of November 1, 2020
 - (b) Memorandum of Ground Lease dated as of November 1, 2020, as recorded
5.
 - (a) Amended and Restated Agreement to Lease with Option to Purchase by and between the Corporation, as Lessor, and the Board, as Lessee, dated as of November 1, 2020
 - (b) Memorandum of Agreement to Lease with Option to Purchase dated as of November 1, 2020, as recorded
6.
 - (a) First Amendment of Act of Leasehold Mortgage, Assignment of Leases and Security Agreement dated November 24, 2020, as recorded
 - (b) Act of Leasehold Mortgage, Assignment of Leases and Security Agreement dated November 17, 2010, as recorded
7.
 - (a) Preliminary Official Statement dated October 21, 2020
 - (b) 15c2-12 Certificates of the Issuer, the Corporation, and the Board
8. Bond Purchase Agreement by and among the Issuer, the Corporation, the Board, and the Underwriter, dated November 12, 2020
9. Official Statement dated November 12, 2020
10. Continuing Disclosure Certificate of the Board
11. Tax Regulatory Agreement and Arbitrage Certificate between the Issuer and the Trustee, including the Corporation Certificate attached thereto as an exhibit and executed by the Board and the Corporation, dated November 24, 2020
12.
 - (a) Form of Notice of Redemption of the Prior Bonds provided by the Trustee to the holders of the Prior Bonds on November 16, 2020
 - (b) Instruction to Redeem Prior Bonds given by the Issuer
 - (c) Direction to Redeem Prior Bonds given by the Corporation

ISSUER DOCUMENTS AND PROCEEDINGS

13. General Certificate of the Issuer
14. (a) Certified Copy of Resolution adopted by the Issuer on February 13, 2020 authorizing the issuance of the Bonds
(b) Affidavit of publication and tearsheet evidencing publication of (a) above
15. (a) Certified Copy of Resolution adopted by the Issuer on May 14, 2020, providing for the issuance of the Bonds
(b) Affidavit of publication and tearsheet evidencing publication of (a) above
16. Order of Issuer Requesting the Trustee to Authenticate and Deliver the Bonds
17. (a) IRS Form 8038 regarding the Bonds
(b) Confirmation of filing of IRS form 8038
18. (a) Notice of Public Hearing (TEFRA)
(b) Approval of Attorney General of the State of Louisiana, including (i) the proceedings taken at the public hearing ("*TEFRA Hearing*") held on November 9, 2020; and (ii) affidavits of publication of the Notice of Public Hearing in *The Advocate* and in the *The Daily Star*

LOUISIANA STATE BOND COMMISSION ITEMS

19. (a) Proceedings evidencing approval of the issuance of the Bonds by the State Bond Commission at its meeting of April 16, 2020
(b) State Bond Commission Post Closing reporting

THE BOARD OF SUPERVISORS ITEMS

20. (a) Agenda for meeting of the Board held on February 28, 2020 (Item I.3)
(b) Minutes of the meeting of the Board held on February 28, 2020 (Item I.3)
(c) Resolution adopted by the Board on February 28, 2020
21. Certificate of the Board relating to the Bond Purchase Agreement

CORPORATION ITEMS

22. General Certificate of the Corporation with Exhibits, including certifications relating to the Bond Purchase Agreement:
 - (a) Certificate of Good Standing by the Secretary of State of the State of Louisiana;

- (b) Certified copy of Articles of Incorporation;
- (c) By-Laws;
- (d) IRS Determination Letter; and
- (e) Resolution of the Board of Directors of the Corporation dated September 14, 2020

TRUSTEE ITEMS

- 23. Authentication, Signature Identification and General Certificate of the Trustee

LEGAL OPINIONS

- 24. Opinion of Bond Counsel
- 25. Supplemental Opinion of Bond Counsel
- 26. Issuer Counsel Opinion
- 27. Corporation Counsel Opinion
- 28. Board Counsel Opinion
- 29. Trustee Counsel Opinion
- 30. Underwriter's Counsel Opinion
- 31. Bond Insurer Counsel Opinion

BOND INSURANCE AND SURETY BOND MATTERS

- 32. Specimen Municipal Bond Insurance Policy issued by the Bond Insurer
- 33. Specimen Municipal Bond Debt Service Reserve Insurance Policy issued by the Bond Insurer
- 34. Trustee Receipt for Municipal Bond Insurance Policy and Municipal Bond Debt Service Reserve Insurance Policy

MISCELLANEOUS

- 35. Specimen Bonds
- 36. Blanket Letter of Representations to DTC
- 37. (a) Non-litigation Certificate, Clerk of Court, United States District Court, Middle District of Louisiana for the Issuer and the Board
- (b) Non-litigation Certificate, Clerk of Court, United States District Court, Eastern District of

Louisiana for the Corporation

38. (a) Non-litigation Certificate, Clerk of Court, Nineteenth Judicial District, State of Louisiana for the Issuer and the Board
- (b) Non-litigation Certificate, Clerk of Court, Twenty-first Judicial District, State of Louisiana for the Corporation
39. Insurance Certificates of Office of Risk Management
40. Cross Receipt
 - (a) Receipt of Issuer
 - (b) Receipt of Underwriter
 - (c) Receipt of Trustee
41. Notice of Intention to Amend Trust Indenture
42. Notices to Prior Bond Insurer and Rating Agency for the Prior Bonds of Amendment to Trust Indenture, the Loan Agreement, the Ground and Building Lease and the Agreement to Lease with Option to Purchase, including confirmation of delivery
43. Underwriter Certificate relating to Lease Amendments
44. (a) Insured Rating Letter of Moody's Investor Services, Inc.
- (b) Underlying Rating Letter of Moody's Investor Services, Inc.
- (c) Rating Letter of S&P Global Ratings
45. UCC-1 Financing Statement, as recorded
46. Debt Service Schedule
47. Closing Memorandum